

Are we going to achieve sustainable shipping in the Baltic Sea?



EUROPEAN
REGIONAL
DEVELOPMENT
FUND

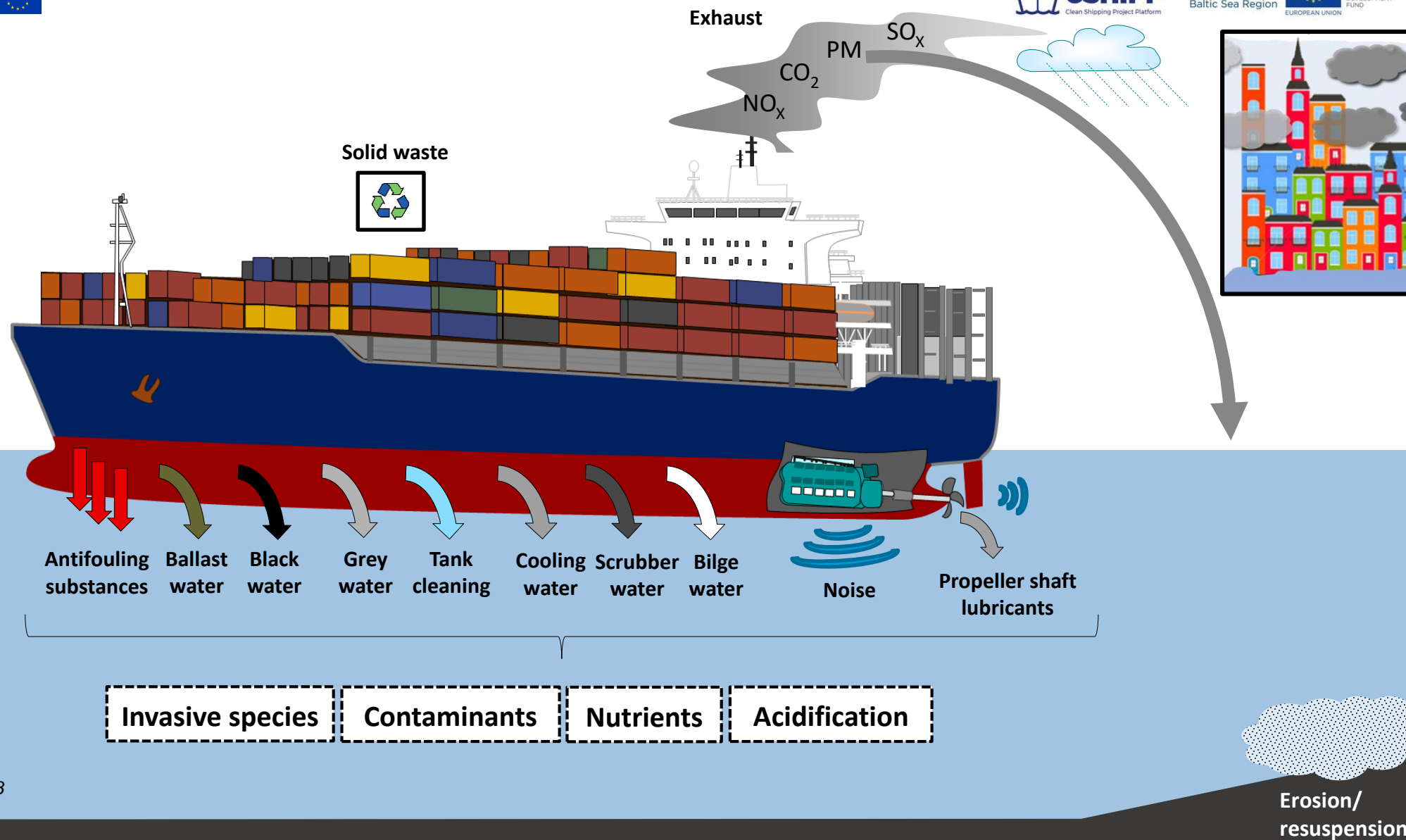


Intro

- Shipping plays an important role in transport in the Baltic Region.
- It is subject to influences of political, technical or societal driving forces stimulating/encouraging its development.
- How the future of shipping might look like?
- How will the future shipping impact the environment?
- Scenarios created on trend/experience-related assumptions demonstrate possible outcomes.
- An analytical framework for the integrated assessment of shipping in the Baltic Sea was developed

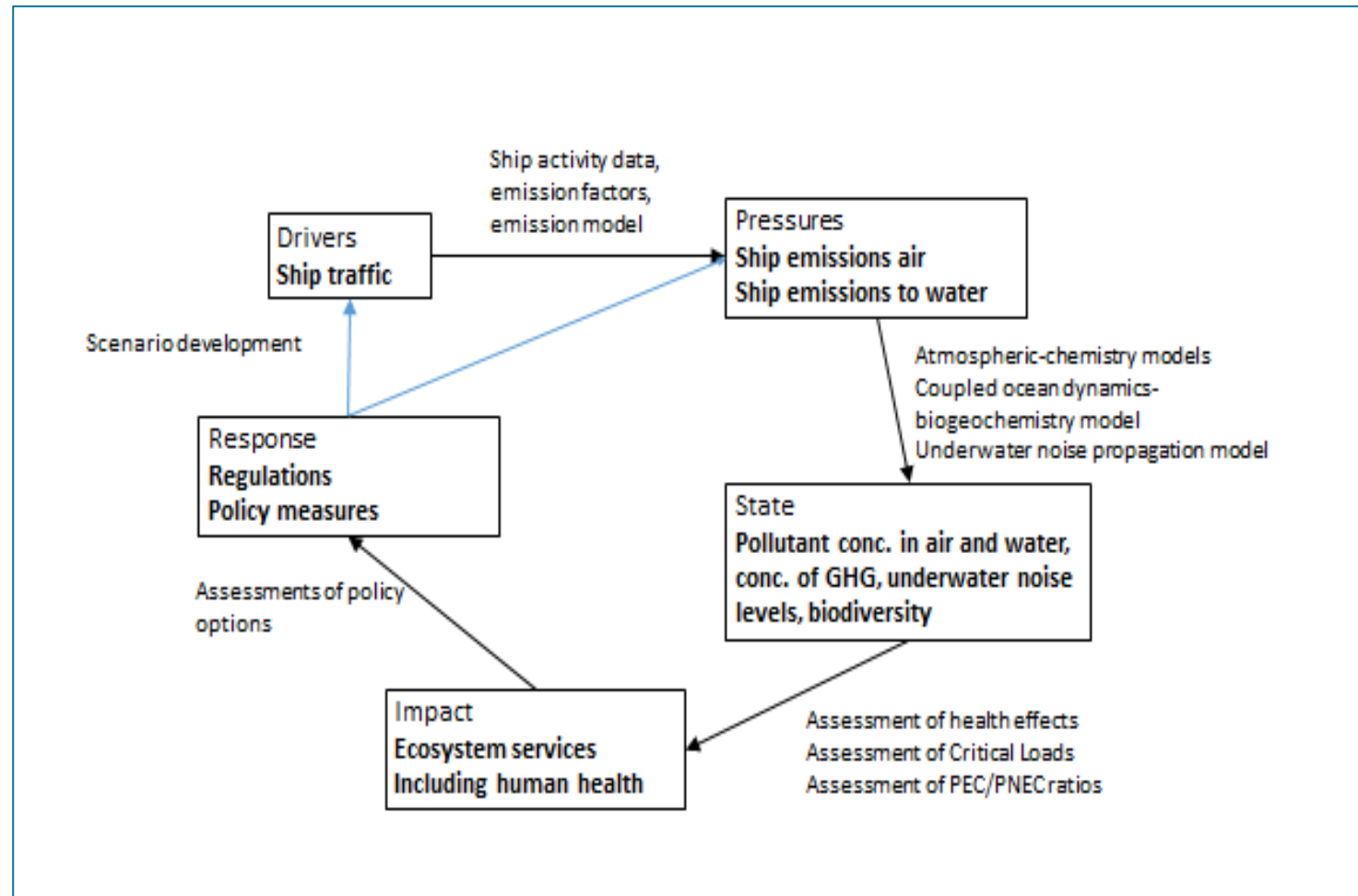


Source: Photo by [Holger Link](#) on [Unsplash](#)



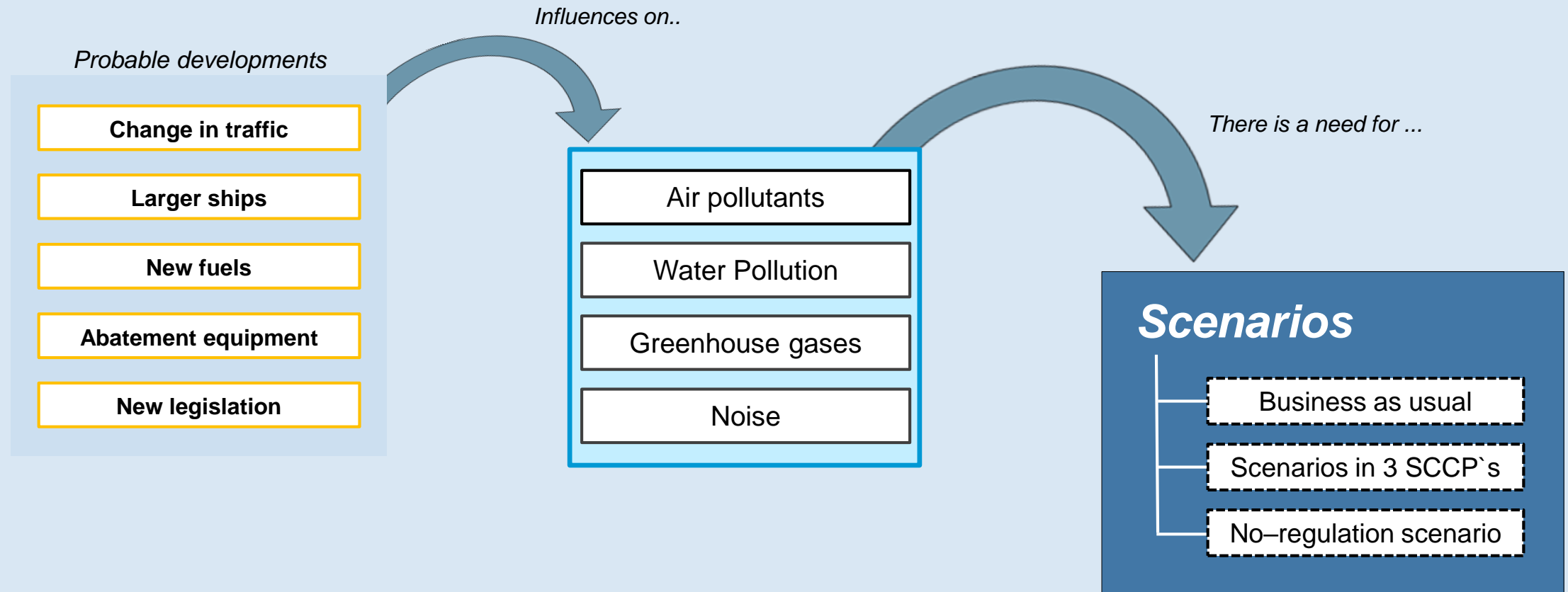
Sketch by Ida-Maja Hassellöv 2018

DPSIR framework for assessment of operational shipping



What will the future look like?

Shipping in the Baltic is expected to keep on increasing in the future. At the same time the ships will likely become more fuel efficient and a number of regulations on emissions to air and water will be enforced. A number of factors will influence the environmental performance.

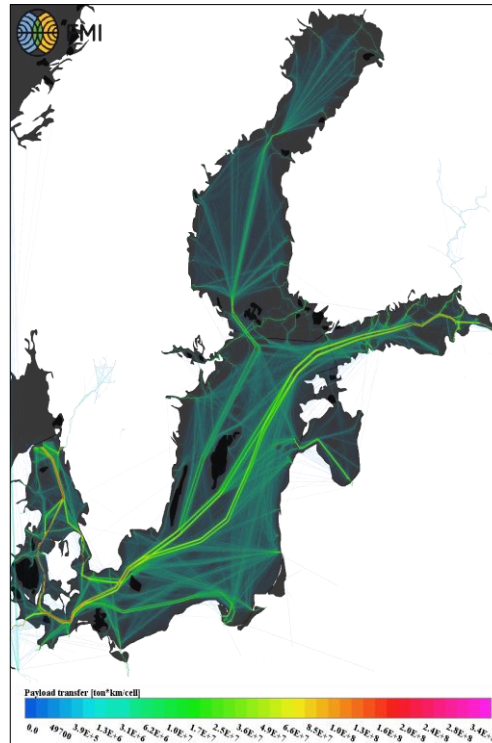


Drivers, scenario building

Ship types

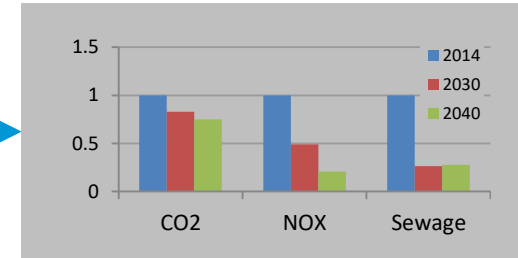


Activity data (AIS)



Assumptions in trends
in activity data

Scenarios



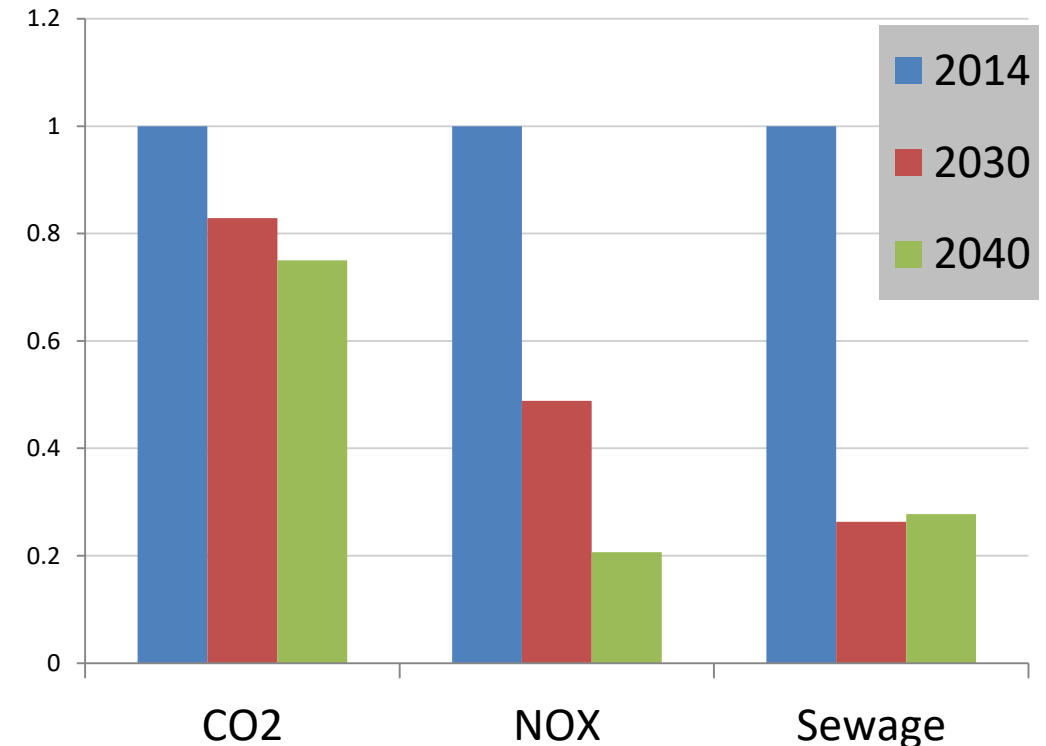
Assumptions in trends in
emission factors

**STEAM
model**



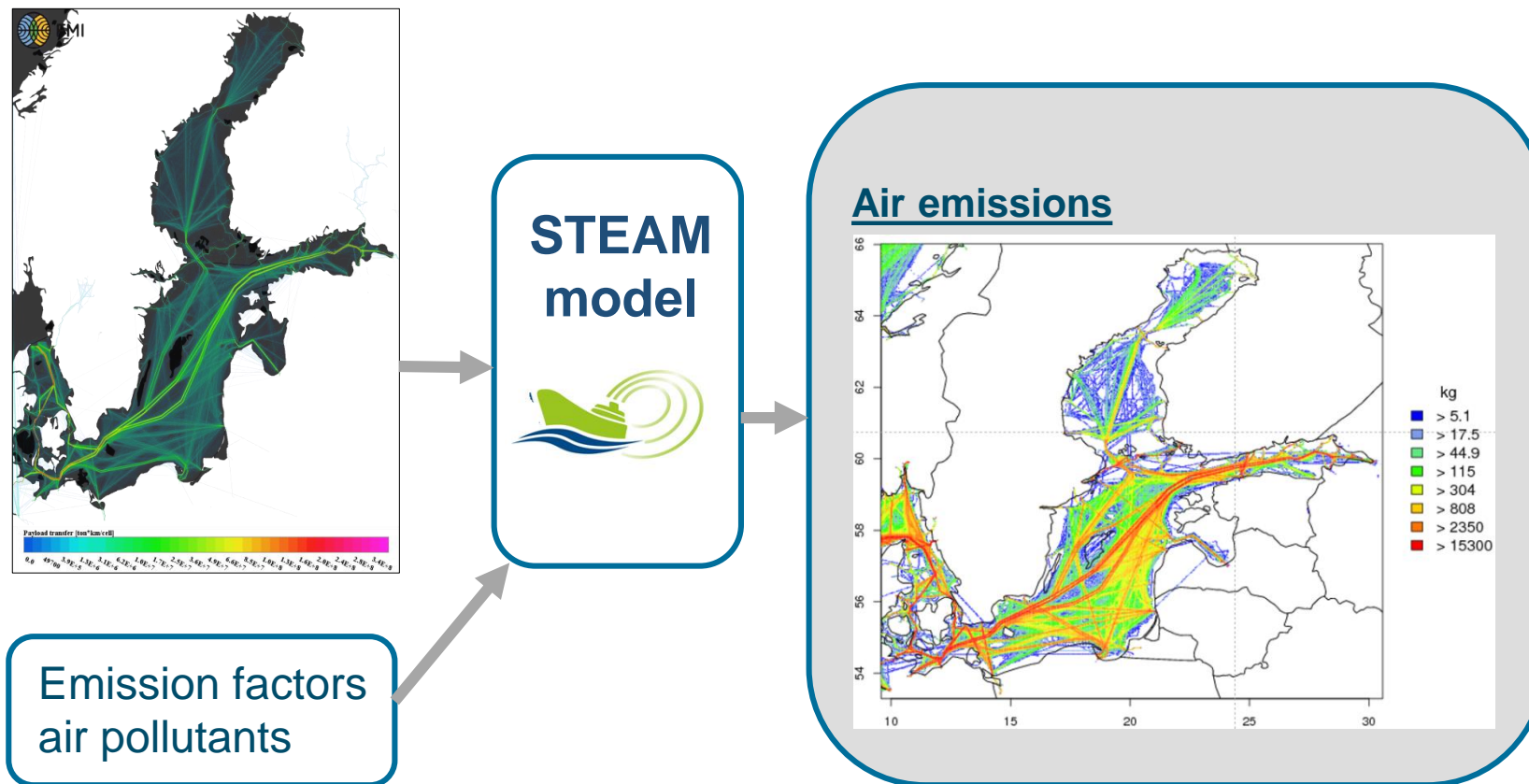
BAU scenario

BAU scenario	
Trends in traffic	The number of ships will increase between 0 and 1.2 % annually, depending on segment.
Ships	The size of ships increases 1.0% - 2.1 % annually, depending on segment. The fuel efficiency increases 1.3% - 2.25% annually. Scrubbers are assumed to be used for larger ships.
Policy measures	The Baltic and North Seas NO _x emission control areas (Tier III demand for new engines from 2021). The energy efficiency design index (EEDI) regulations will drive the fuel efficiency increase. The EU fuel directive will drive an increase in the use of LNG. The Ballast water convention will be in place. A ban on waste and sewage disposal from passenger ships in the Baltic Sea will be in place.

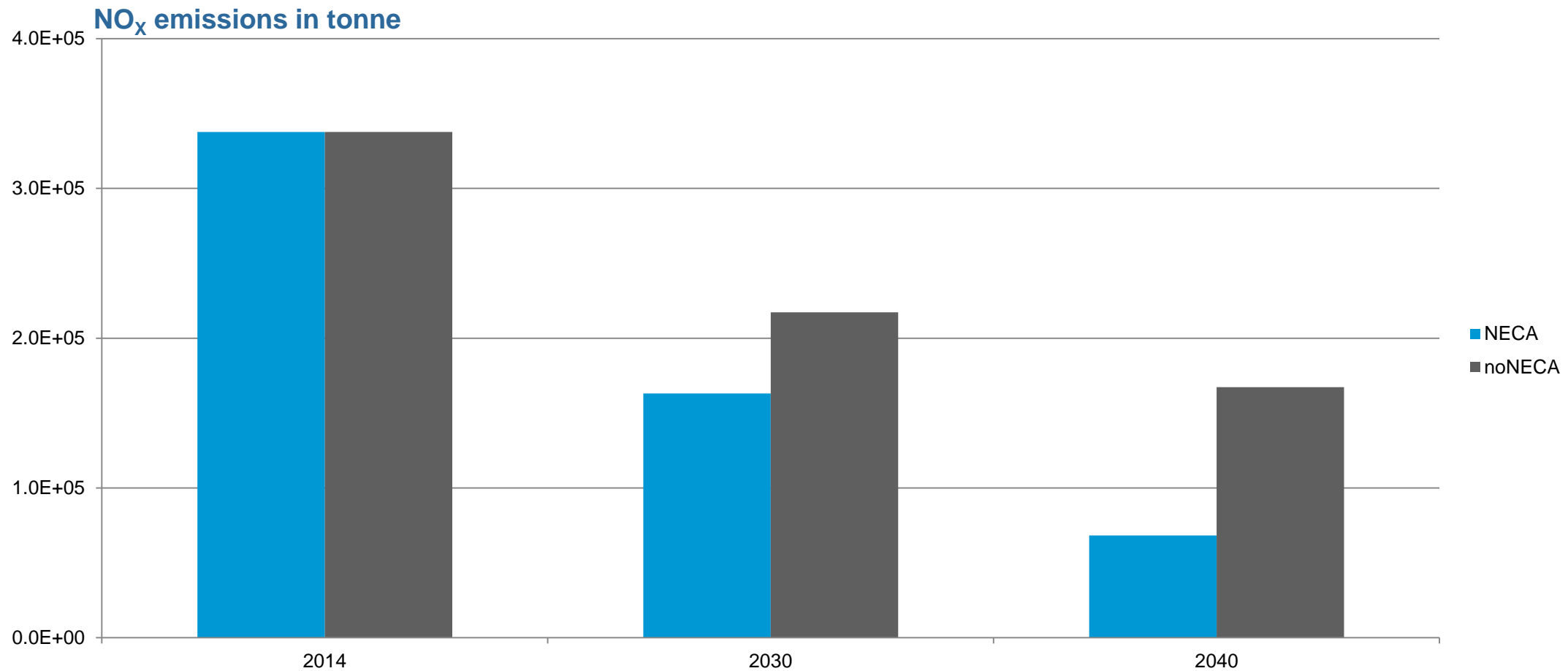


From Drivers to Pressures – developments of STEAM model

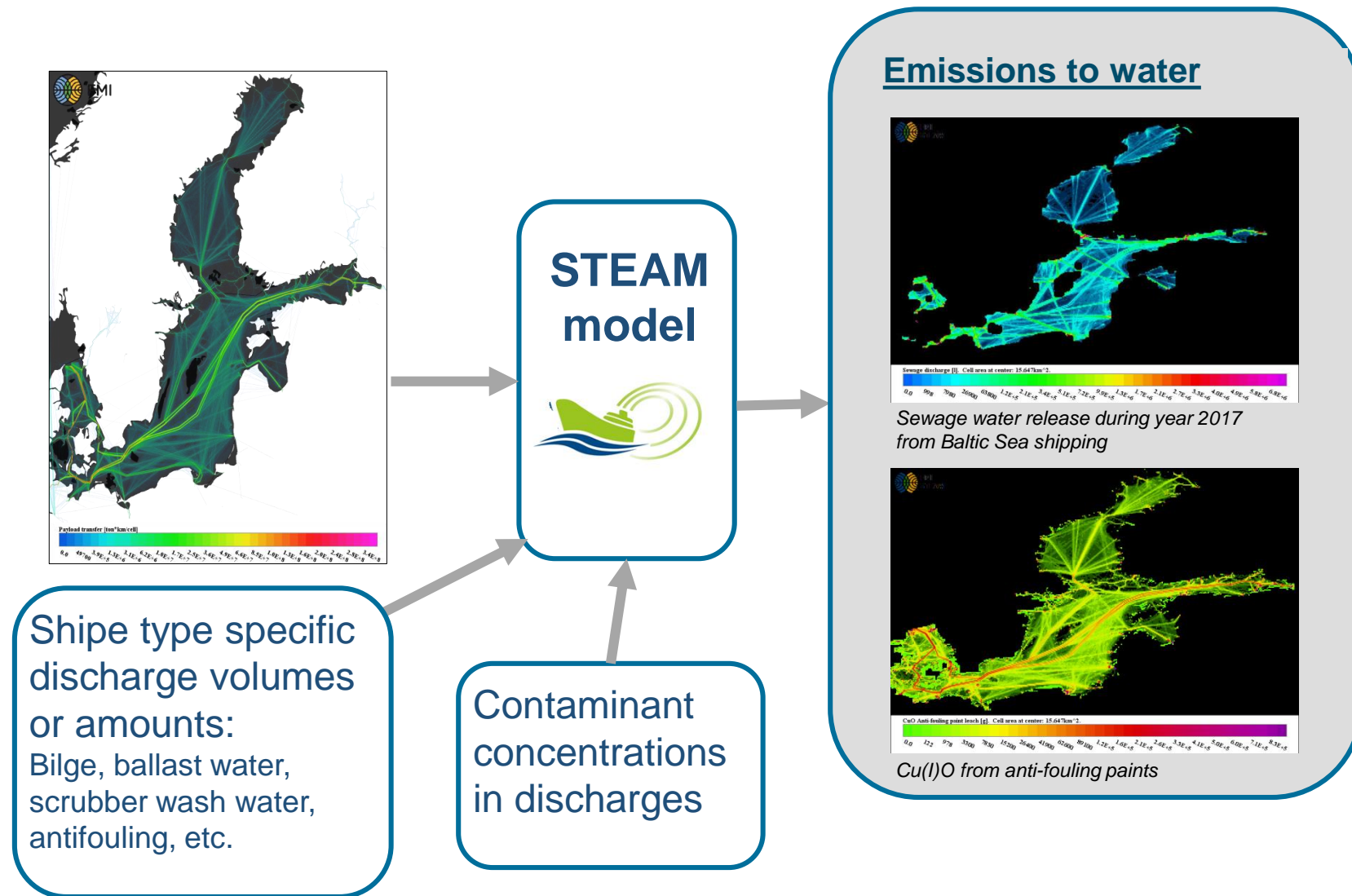
Air pollution



Impact is of the Tier III regulations for NO_x

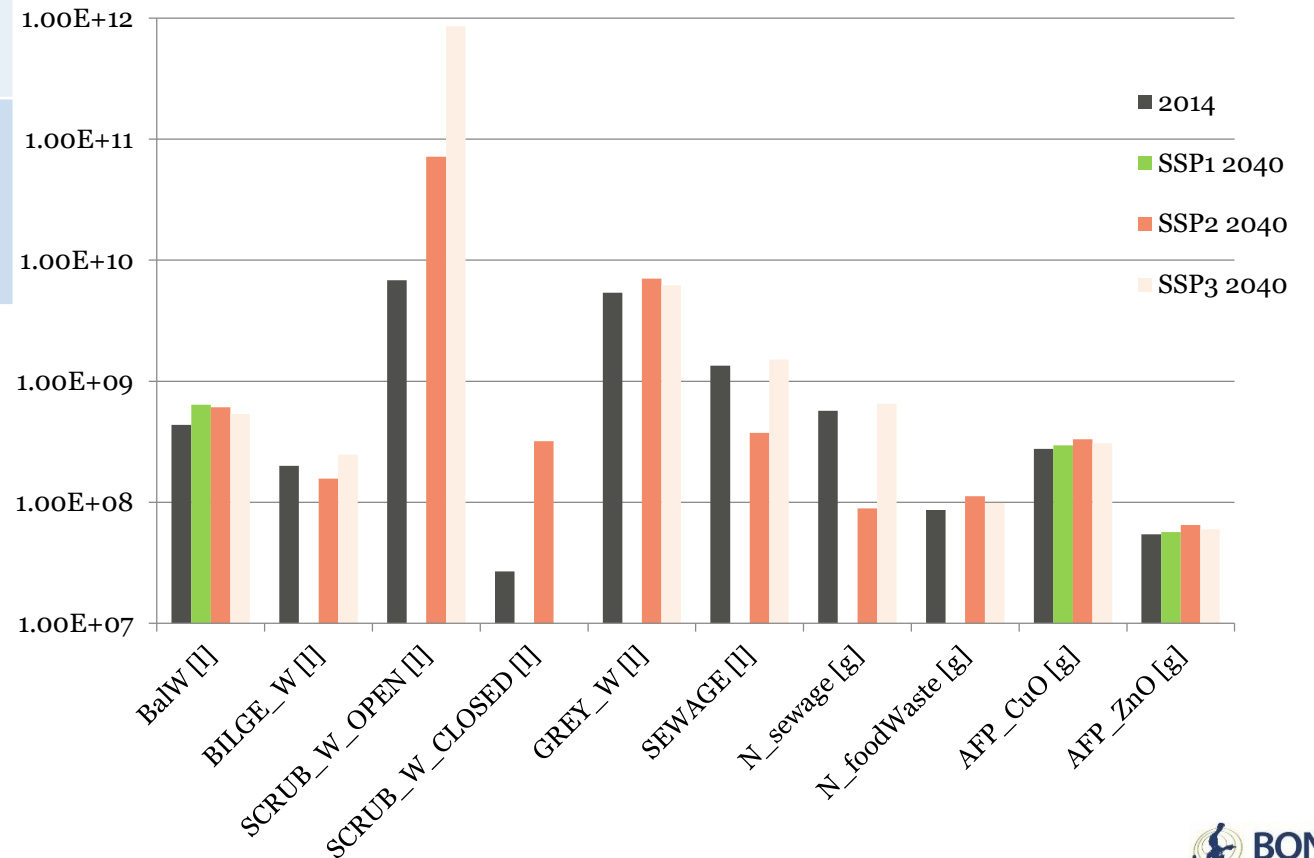


From Drivers to Pressures – water pollution

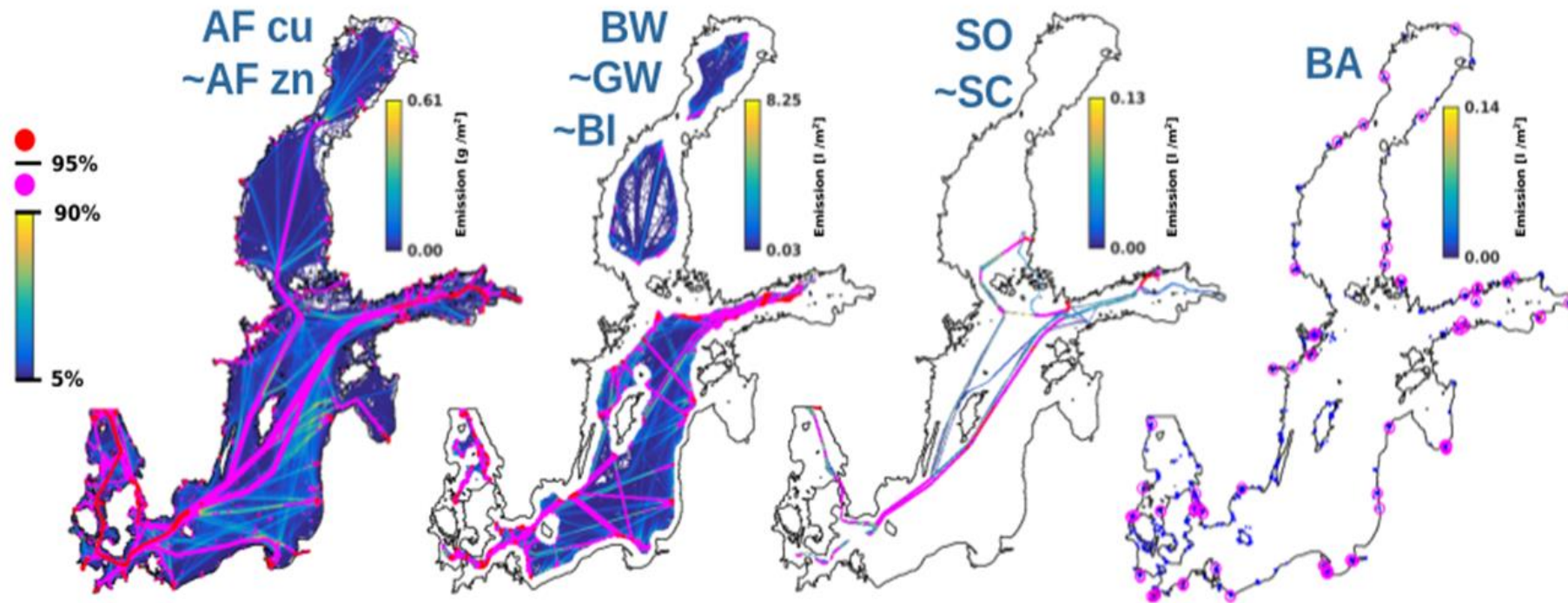


Cumulative scenarios

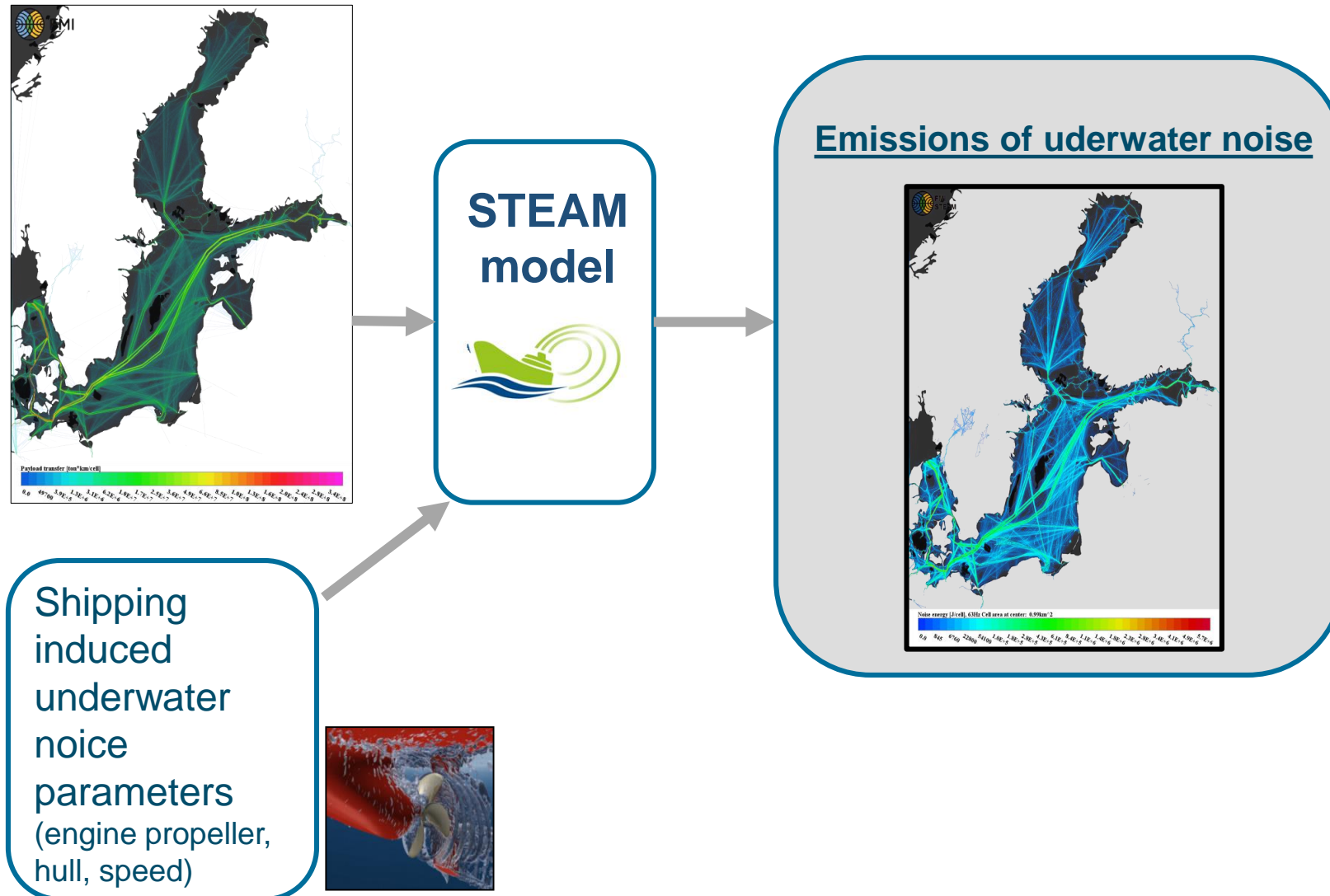
Name	Description
Business as usual (SSP2)	Includes current trends in the development of shipping and already decided regulations
SSP1 - Sustainability	A development with high concern for the environment and good technology development
SSP3 - Fragmentation	Development in some regions and poverty in others. Continued fossil fuel dependency and failure to meet environmental goals.



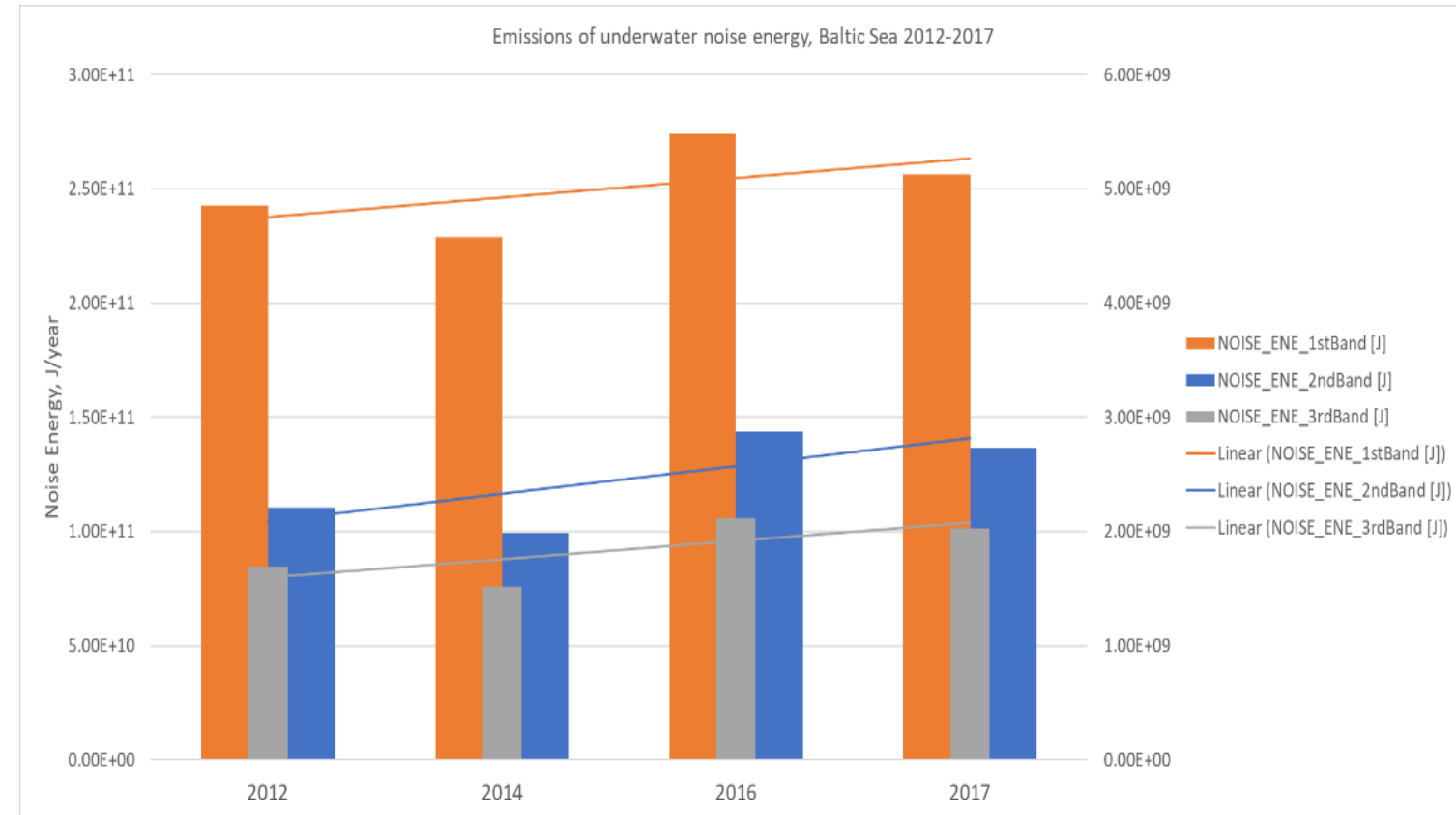
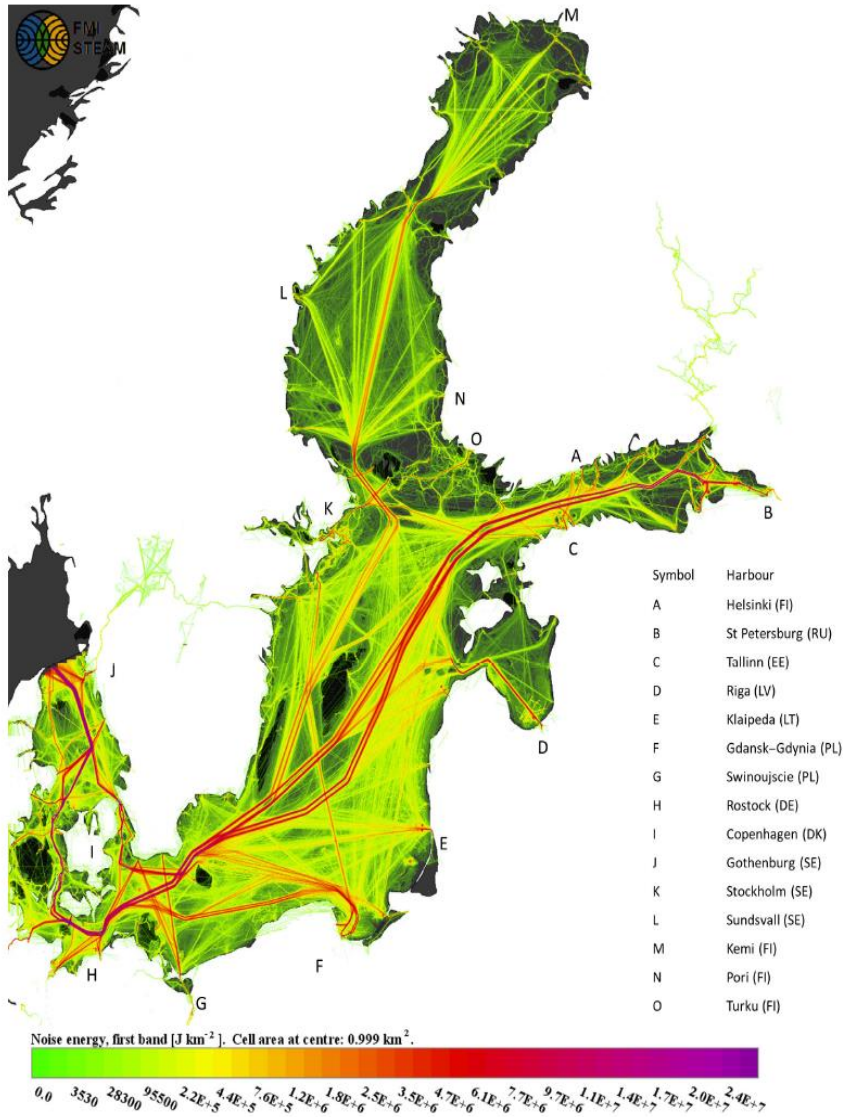
Different types of emission/discharge patterns in the Baltic Sea (BAU)



From Drivers to Pressures – Underwater noise

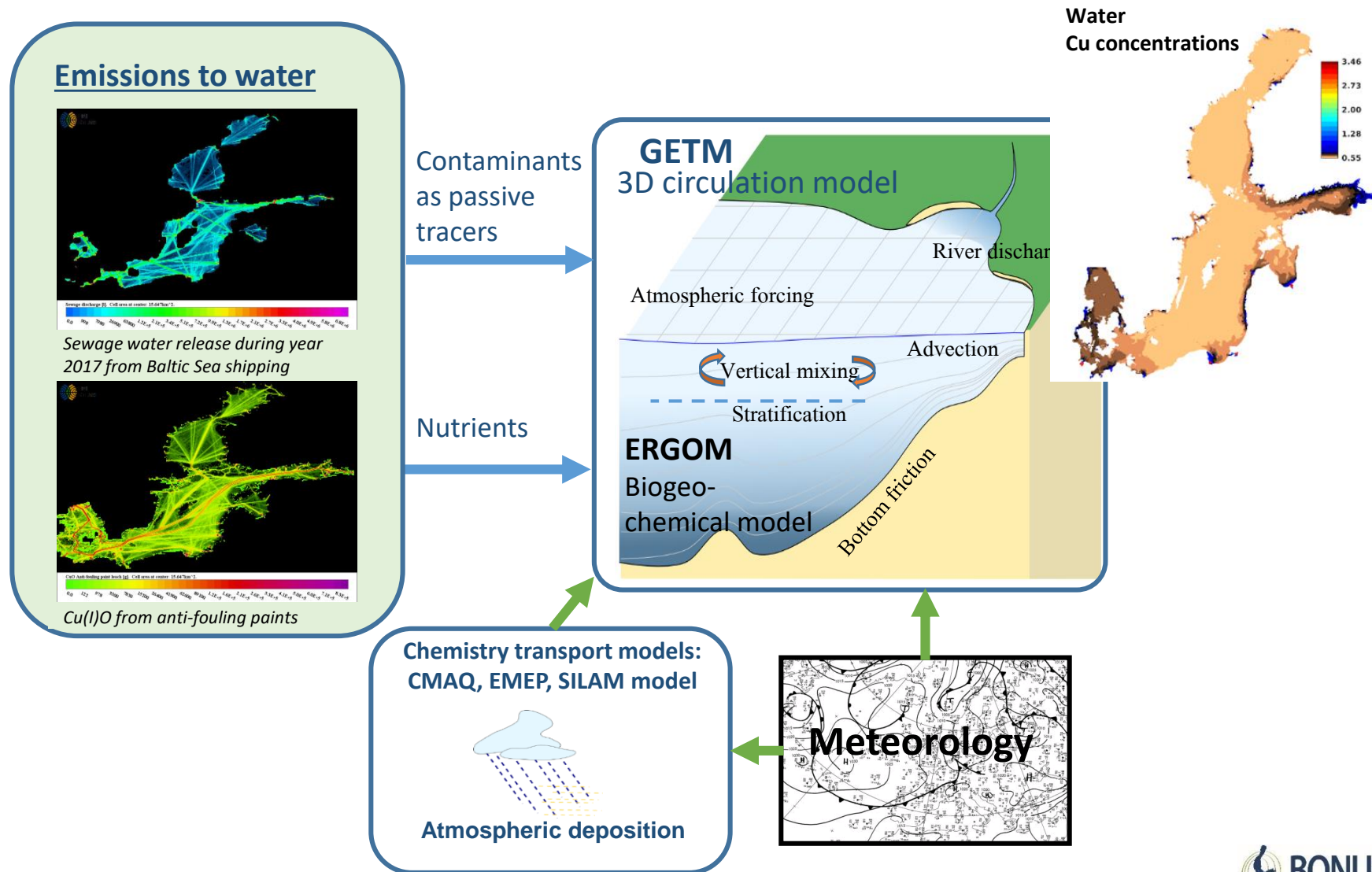


Shipping noise in the Baltic Sea area

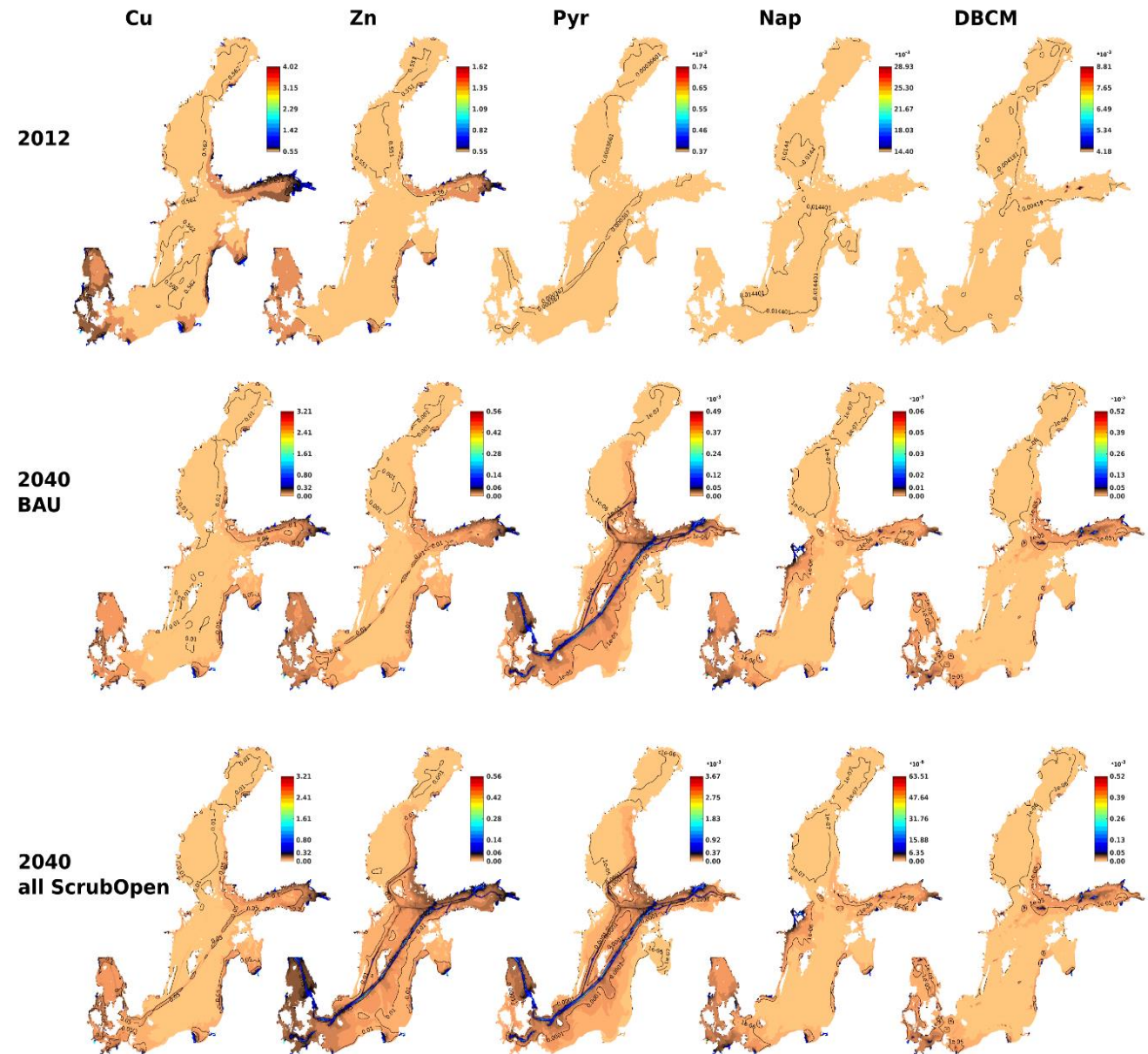


Underwater noise emissions from Baltic Sea shipping. Noise energy in Joules/year is described in 63, 125 and 2000 Hz bands (1/3 octave bands). Two lowest bands are indicated by orange and blue bars and left axis, whereas the 2000 Hz band is plotted in grey and right axis.

From drivers to pressure – water pollution

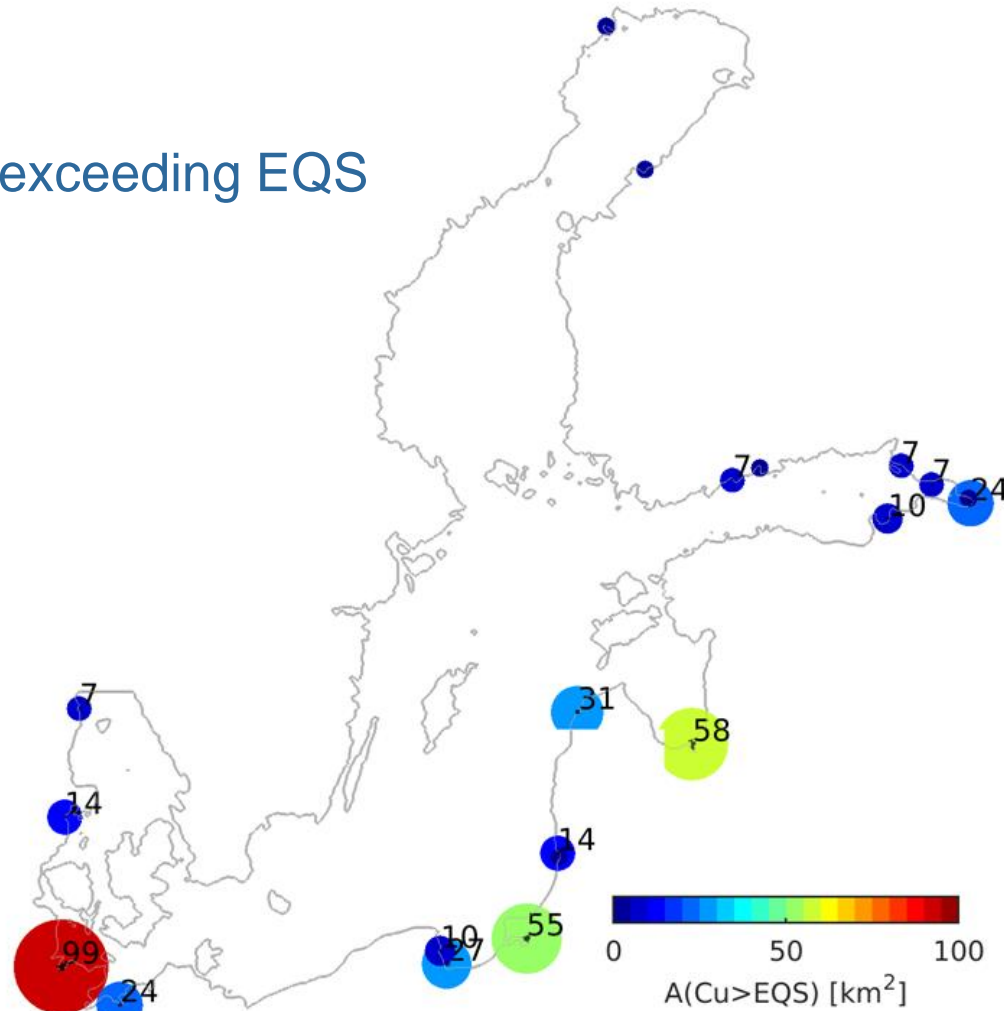


Contaminant concentrations in the water

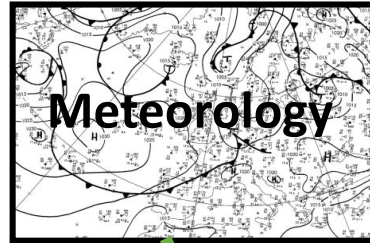


Shipping pollution in relation to EU environmental directives

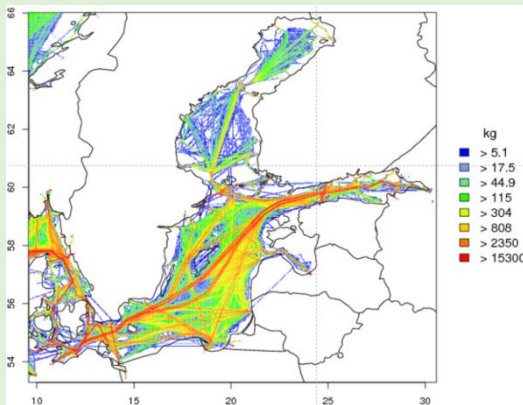
Copper concentrations exceeding EQS



From pressures to state – air pollution

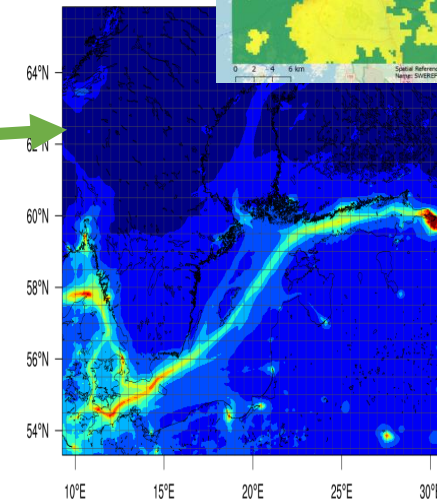
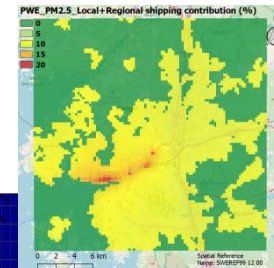


Air emissions



Chemistry transport models: Regional & urban scale

Atmospheric
concentrations & depositions



NO₂ concentration



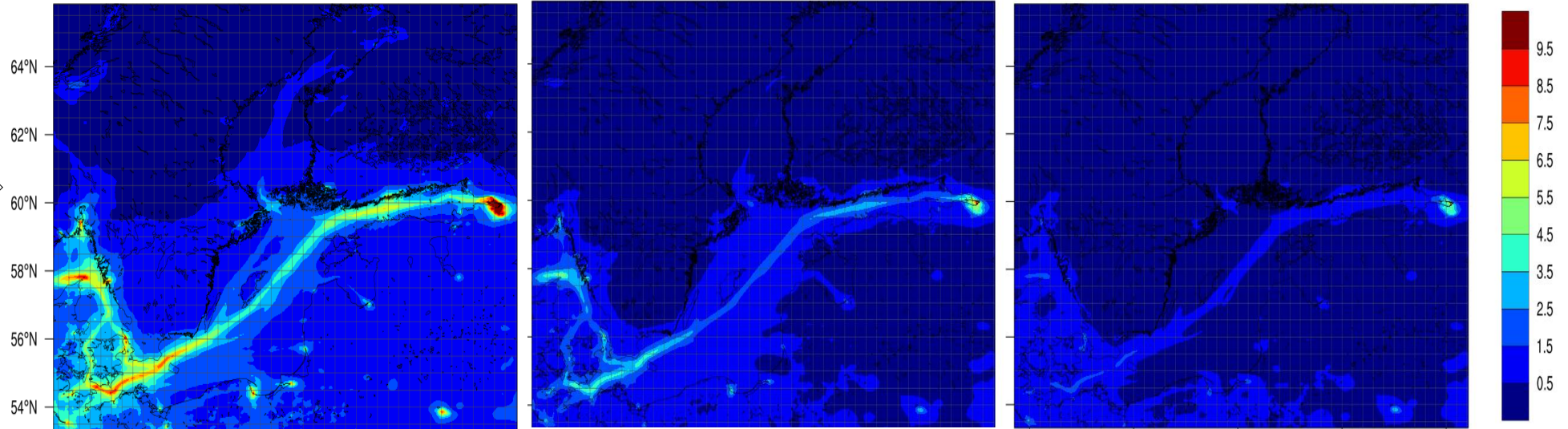
PRESENT

NoNECA (2040)

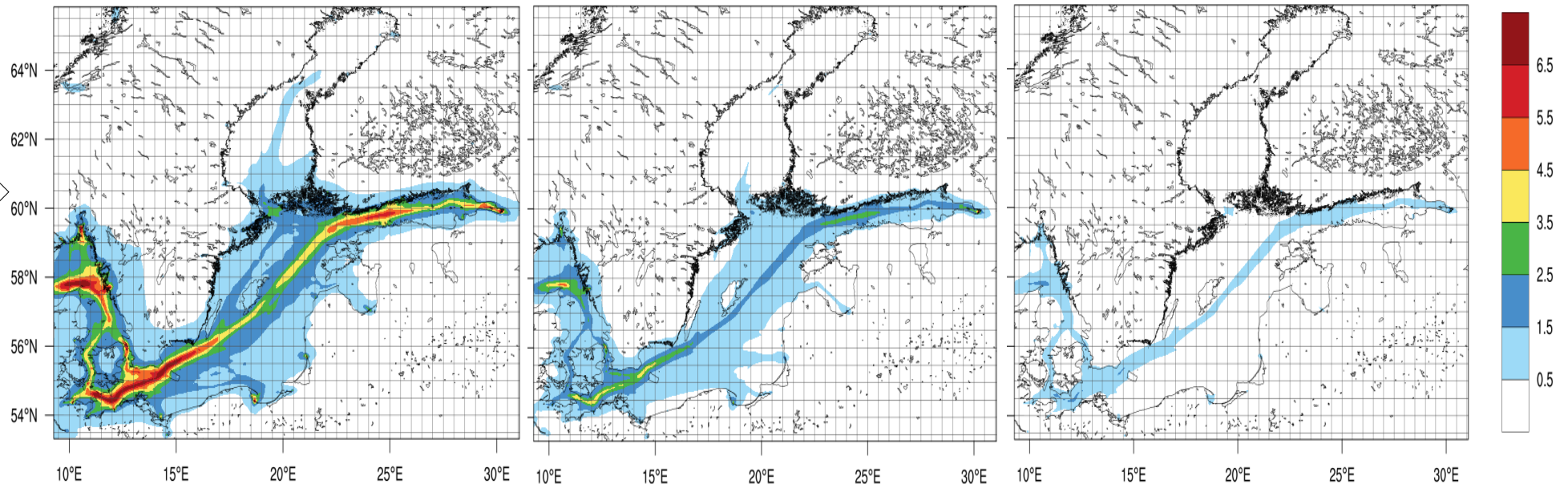
BAU (2040)

ppbV

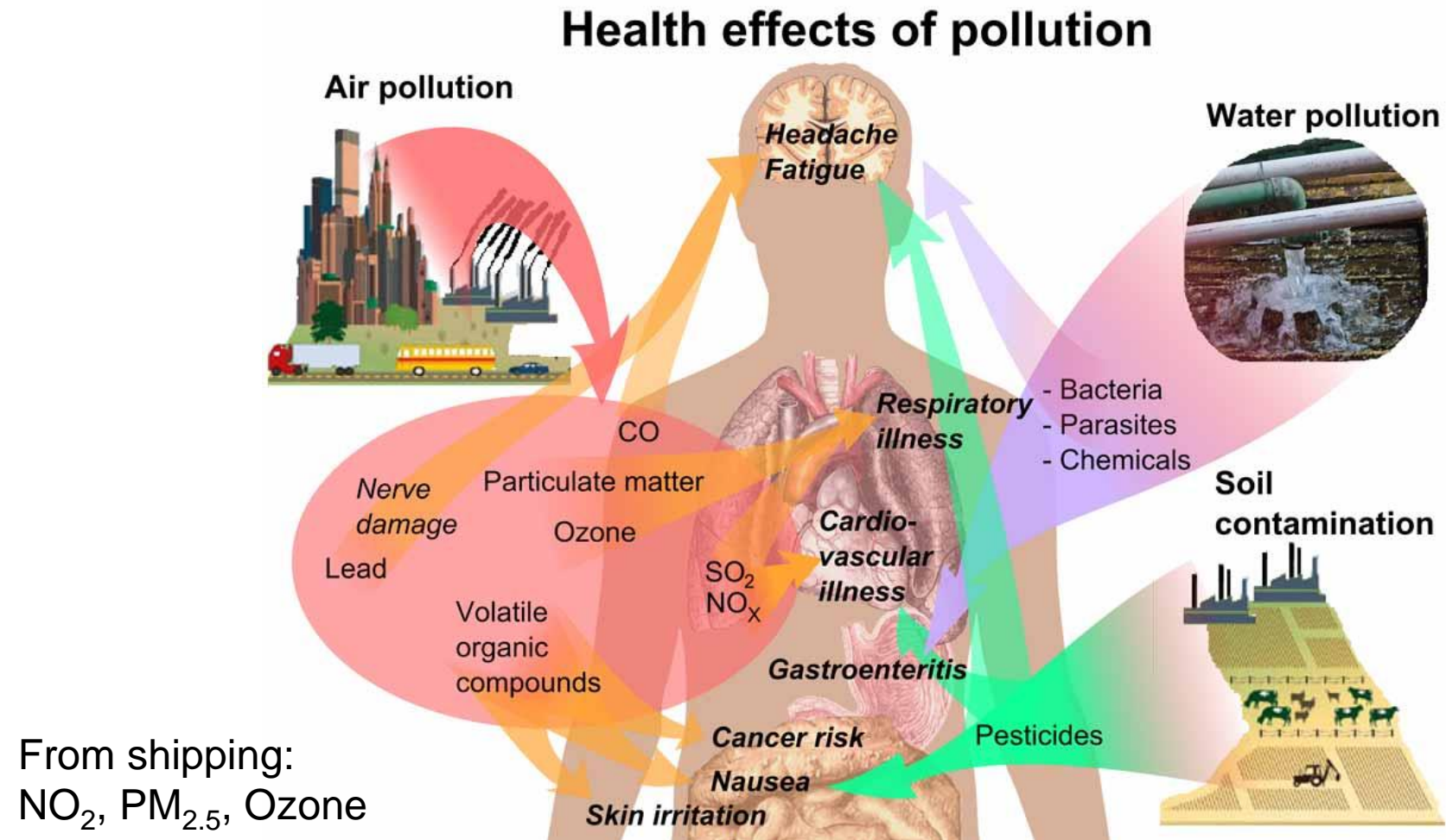
Total NO_x
emissions



NO_x-emissions
from shipping



Effects of air pollution on health



Evaluation of effects on human health – efficiency of policy measures

Policy options	Damage valuation, mid VOLY (M€/year)	Damage valuation, mid VSL (M€/year)	Valuation of lost working days (M€/year)
Slow steaming (SISSt-BAU)	-53	-211	-3
Stricter EEDI (BAU-EEDI)	-136	-527	-6
LNG (LNG-BAU)	-89	-356	-4

Evaluation of effects on human health (year 2040, compared to BAU)